

# STS/SCA/AmSECT/SABM Update to the Clinical Practice Guidelines on Patient Blood Management

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## 42 Executive Summary

43 Due to the constantly evolving nature of the medical literature, The Society of Thoracic Surgeons (STS)  
44 clinical practice guidelines periodically undergo evaluation and updating. A multidisciplinary panel of  
45 experts was convened by STS which includes members of the Society of Cardiovascular Anesthesiologists  
46 (SCA), the American Society of Extracorporeal Technology (AmSECT), and the Society for the  
47 Advancement of Blood Management (SABM) to review the latest data on patient blood management  
48 and to update the *2011 Update to The Society of Thoracic Surgeons and the Society of Cardiovascular*  
49 *Anesthesiologists Blood Conservation Clinical Practice Guidelines*.

50 The concept of patient blood management informs the recommendations in this document and stresses  
51 the importance of an evidence-based, multimodal, and multidisciplinary approach to not just conserving  
52 blood resources, but optimizing outcomes in patients who are high risk for transfusion. The individual  
53 recommendations are meant to be conceived of as part of an all-inclusive protocol-based method  
54 involving shared-decision making amongst the many stakeholders involved in the care of cardiac surgery  
55 patients, rather than isolated interventions at reducing blood loss and transfusion.

56 As standards for developing clinical practice guidelines have themselves evolved since 2011, the authors  
57 were tasked with prioritizing topics for systematic review, while still aiming for the comprehensive  
58 approach from previous versions of this manuscript. These high-priority systematically-reviewed topics  
59 make up the bulk of this manuscript, and resulted in 23 new or updated recommendations for 2020.  
60 Additionally, all previous recommendations not directly addressed by a systematic review, were voted  
61 on by consensus for inclusion in the 2020 update. Together, these recommendations address the full  
62 spectrum of care for patients undergoing cardiac surgery, while being streamlined to include only the  
63 most clinically-relevant interventions.

## 64 Introduction

65 Blood transfusion is a critical and life-saving facet of the care for cardiothoracic surgery patients. Inherent  
66 to the transfusing of blood, is the understanding of the preservation of blood as well as the  
67 appropriateness of techniques to prevent hemorrhage through the clinical course. Although clinical  
68 practices have evolved through the centuries since Dr. William Harvey discovered the circulation of blood  
69 in 1628 and attempted the first blood transfusion thereafter, there is significant variability in the practices  
70 of blood transfusion and conservation in all phases of the surgical care. In our current healthcare  
71 environment of value-based care, the need for practice guidelines must therefore be further emphasized.  
72 Additionally, the term “blood conservation” is yielding to a broader term “Patient Blood Management”  
73 (PBM) that incorporates the need to not only “conserve” blood but more importantly take into account  
74 the assessment of the liquid organ, blood, as a vital entity in taking care of the surgical patient. PBM is the  
75 broad implementation of many factors in a multi-disciplinary fashion as opposed to just choosing isolated  
76 recommendations. The four major tenets of PBM are 1) managing anemia, 2) optimizing coagulation, 3)  
77 interdisciplinary blood conservation modalities and 4) patient centered decision making in order to  
78 achieve improved patient outcomes. Surgical outcomes are now being held to a higher standard and  
79 sharing of outcomes, often in very public forums, is the new normal. Additionally, resource utilization and  
80 efficient care has to be foundational to our provision of care for every cardiothoracic surgery patient. High  
81 value care with excellent outcomes by using the appropriate resources is now at the forefront of  
82 healthcare delivery.

83 This was a collective project of STS, SCA, AmSECT and SABM to review the current literature, revise  
84 previous guidelines and develop a series of practice guidelines that reflect the current evidence and  
85 practice portfolios that are used in cardiothoracic surgery in North America. Critical to this review and  
86 guideline development was an understanding of the patient care paradigm throughout the care

87 continuum. The care continuum consisted of exploring the informed consent process, preoperative  
88 conditioning, the current clinical use of antiplatelet agents and preoperative anticoagulants,  
89 intraoperative blood management (including intravenous and topical hemostatic agent use) and the post-  
90 operative management of patients undergoing cardiopulmonary bypass. There are many stakeholders in  
91 the management of blood for patients throughout their clinical course and therefore we sought to  
92 include the evidence and practice of many different groups and experts. Ultimately, we sought to  
93 provide a comprehensive set of guidelines, that are practical and will be received as being reasonable  
94 and well-researched. While we have collectively tried to accumulate the evidence and data from a  
95 broad number of stakeholders and sources, we recognize that it may be impossible to have every data  
96 point. Our intent is to present the most comprehensive set of guidelines possible and we hope that this  
97 will serve as a resource so to improve the outcomes of patients undergoing cardiothoracic surgery.

## 98 Methodology

99 The STS Workforce on Evidence-Based Surgery assembled a Task Force in 2018 to update the 2011  
100 STS/SCA Blood Conservation Clinical Practice Guidelines, seeking representatives again from SCA, as well  
101 as AmSECT and SABM.

102 The members of the writing committee submitted conflict of interest disclosure forms, which were  
103 reviewed by the Chair and STS staff prior to confirmation for potential conflicts from relevant  
104 relationships with industry.

105 The writing committee reviewed the topics covered by the 2011 Guidelines, and developed 11 questions  
106 in the Population, Intervention, Comparator, and Outcomes format (PICO) intended to focus on the  
107 highest priority and most clinically-impactful areas for a systematic review. The PICO questions were  
108 sent to a research librarian in March 2018 to develop a strategy to identify relevant articles published in

109 English since 2009, the most recent year of data included in the previous guidelines. Strategies were  
110 developed for both Medline and Embase, the details for which may be found in Appendix 1. Reference  
111 lists were manually scanned for additional relevant results. This strategy resulted in 1,227 potentially  
112 relevant abstracts, which were screened by a group of authors (SF, KK, RSM, DC). A total of 87 articles  
113 met the inclusion criteria. The primary reasons for exclusion were if the population was not relevant  
114 (e.g. patients undergoing PCI or another type of surgery aside from cardiac), or the primary outcomes  
115 were secondary markers with uncertain relationship to the hard clinical outcomes selected by the  
116 writing committee.

117 Two authors (SF, KK) developed an evidence table of the relevant papers (Appendix 2) and rated the  
118 studies for risk of bias. The Newcastle-Ottawa scale was used for observational studies (Appendix 3), and  
119 a custom-made checklist was used for randomized control trials (RCTs) and meta-analyses (Appendix 4).  
120 The bulk of the manuscript is focused on the results of this systematic review. Recommendations from  
121 previous versions of this manuscript were assessed by an electronic survey circulated to the authors to  
122 determine their current relevance. A full account of the evolution of the recommendations on this topic  
123 is in Appendix 5, which shows that many previous recommendations were retired for lack of current  
124 clinical relevance, having outdated techniques, or lack of improvement in the evidence for the weaker  
125 statements. Recommendations that are not a focus of this updated manuscript, but which were  
126 maintained in this version due to having continued clinical relevance are included in Table 1. All current  
127 and valid recommendations are categorized and presented in Table 2. Voting on recommendations  
128 utilized a modified Delphi method of three rounds of voting to reach consensus, in which responses  
129 were required by 80% of the authors, with 75% agreement on class and level of evidence as defined by  
130 the ACC/AHA Classification System (Appendix 6).

131 The resulting manuscript was reviewed by STS Workforce on Evidence-Based Surgery, the STS Council  
 132 Operating Board on Quality, Research, and Patient Safety, and the Executive Committee, along with a  
 133 two week member comment period available to members of every participating society. The Board of  
 134 Directors of the SCA and AmSECT also reviewed the document prior to publication.

135 These guidelines were developed by the participating societies without commercial support, and will be  
 136 reviewed for a potential update within five years of publication.

137 **Table 1. Updated Recommendations from Previous Guidelines Which Are Not a Focus of the**  
 138 **Manuscript**

Intervention	ACC/AHA Class and Level
Preoperative identification of high-risk patients should be performed, and all available preoperative and perioperative measures of blood conservation should be undertaken in this group as they account for the majority of blood products transfused.	Class I, Level A
In purely elective patients without acute coronary syndromes, it is reasonable to discontinue low-intensity antiplatelet drugs (e.g., aspirin) before surgery with the expectation that blood transfusion will be reduced.	Class IIA, Level A
Minimization of phlebotomy through a reduction in blood sampling volumes and frequencies is a reasonable means of blood conservation.	Class IIA, Level B-NR
The very early addition of a P2Y12 inhibitor to aspirin therapy in the postoperative care of coronary artery bypass grafting patients prior to ensuring surgical hemostasis may increase bleeding and the need for surgical re-exploration, and is not recommended.	Class III: No Benefit, Level C-LD
Use of 1-deamino-8-D-arginine vasopressin (DDAVP) may be reasonable to attenuate excessive bleeding and transfusion in certain patients with demonstrable and specific platelet dysfunction known to respond to this agent (e.g., uremic or CPB-induced platelet dysfunction, type I von Willebrand's disease).	Class IIB, Level B-NR
Plasma transfusion is reasonable in patients with serious bleeding in the context of multiple or single coagulation factor deficiencies when safer fractionated products are not available.	Class IIA, Level B-NR

Prophylactic use of plasma in cardiac operations in the absence of coagulopathy is not indicated, does not reduce blood loss and exposes patients to unnecessary risks and complications of allogeneic blood component transfusion.	Class III: Harm, Level A
When allogeneic blood transfusion is needed, it is reasonable to use leukoreduced donor blood, if available.	Class IIA, Level B-R
Use of recombinant factor VIIa concentrate may be considered for the management of intractable nonsurgical bleeding that is unresponsive to routine hemostatic therapy after cardiac procedures using CPB.	Class IIB, Level B-NR
Antithrombin III concentrates are indicated to reduce plasma transfusion in patients with antithrombin mediated heparin resistance immediately before cardiopulmonary bypass.	Class I, Level A
In high-risk patients with known malignancy who require CPB, blood salvage using centrifugation of salvaged blood from the operative field may be considered when allogeneic transfusion is required.	Class IIB, Level B-NR
Centrifugation of pump-salvaged blood is reasonable for minimizing post-CPB allogeneic red blood cell (RBC) transfusion.	Class IIA, Level A
Use of modified ultrafiltration may be reasonable for blood conservation and reducing postoperative blood loss in adult cardiac operations using CPB.	Class IIB, Level B-R
Topical application of antifibrinolytic agents to the surgical site after CPB is reasonable to limit chest tube drainage and transfusion requirements after cardiac operations using CPB.	Class IIA, Level B-R
Routine use of red cell salvage using centrifugation is helpful for blood conservation in cardiac operations using CPB.	Class I, Level A
Direct reinfusion of shed mediastinal blood from postoperative chest tube drainage is not recommended as a means of blood conservation and may cause harm.	Class III: Harm, Level B-NR
A comprehensive multimodality blood conservation program led by a multidisciplinary team of health care providers should be part of any Patient Blood Management program to limit utilization of blood resources and decrease the risk of bleeding.	Class I, Level B-R

## 141 Preoperative Management

### 142 Risk Assessment for Treatment of Anemia

- 143 • **Assessment of anemia and determination of its etiology is appropriate in all patients**  
144 **undergoing cardiac surgery and it is reasonable to treat with intravenous iron preparations if**  
145 **time permits. (Class IIA, Level B-NR)**

146 It is well known from the original 2007 STS Blood Conservation Guidelines that preoperative preparation  
147 of patients with regard to blood utilization in cardiac surgery, when feasible, is of the utmost importance  
148 for consistent blood conservation strategies. Identification of high risk individuals whether it be from  
149 advanced age, preoperative anemia or abnormal coagulation profiles is a Class 1 intervention.

150 Additionally, one of the most significant determinants of patients needing perioperative transfusions is  
151 preoperative anemia. Anemia is extremely prevalent in the cardiac surgical population, especially in  
152 elderly patients or patients with multiple comorbidities and chronic diseases. Recent studies identify the  
153 prevalence of anemia in the 30-40% range (1,2) and severe anemia by WHO classification of Hb < 8g/dl  
154 in the 8 to 10% range (3).

155 Iron deficiency is the most prevalent cause of anemia in the cardiac surgical population, occurring in up  
156 to 50% of anemic patients (4). Patients with preoperative anemia are more likely to require transfusions  
157 and it is obvious that if the ability to treat iron-deficiency anemia is available without any untoward  
158 effects, it should be instituted prior to surgery. Differentiation must be made between anemias caused  
159 by iron deficiency as opposed to other causes of anemia. Iron deficiency anemia is usually microcytic  
160 while normocytic or macrocytic anemia stem from a variety of causes. Routine iron studies are of  
161 importance in the determination of the type of anemia present and should be done routinely in the  
162 careful preoperative assessment of patients so that treatment can be instituted if warranted.

163 There is a distinct correlation between preoperative anemia and worse clinical outcomes in most  
164 studies. Usually, the greater the anemia, the more severe the complications. In a prospective  
165 observational study of over 200 patients undergoing coronary artery bypass graft (CABG) surgery,  
166 preoperative hematocrit remained an independent predictor for major morbidity (OR = 0.95, p = 0.01),  
167 while transfusion was also a strong predictor (OR = 4.86, p < 0.001) (5). Multiple recent retrospective  
168 studies demonstrate higher morbidity and mortality in patients with preoperative anemia although  
169 some only show an association with long term mortality. Additionally, there appears to be a cumulative  
170 effect of anemia and transfusions that increase risks. In comparisons of patients undergoing CABG  
171 surgery that were transfused as opposed to not transfused, there was greater mortality in the  
172 transfused patients. (11% vs. 5.3%; p=0.001). Patients with anemia who were transfused had a hazard  
173 rate for mortality three times higher than nonanemic patients who did not receive transfusion (HR:  
174 2.918, 95% confidence interval 1.512 - 5.633, p=0.001), and twice that of anemic patients who were not  
175 transfused (HR: 2.087, 95% confidence interval 1.004 - 4.336, p=0.049) (6). Preoperative anemia has also  
176 been associated with increased transfusion rates and longer ICU and hospital lengths of stay (1) and an  
177 increase in acute kidney injury (AKI) (7). However, in one retrospective study, only normocytic or  
178 macrocytic anemia was associated with increased adverse events (8).

### 179 Preoperative Treatment of Anemia – Pharmacological Agents

180

- 181 • **In patients who have (i) preoperative anemia, (ii) refuse blood transfusion, (iii) or are deemed**  
182 **high-risk for postoperative anemia, it is reasonable to administer preoperative erythropoietin**  
183 **stimulating agents (ESA) and iron supplementation several days prior to cardiac operations to**  
184 **increase red cell mass. (Class IIA, Level B-R)**

185 Among the difficulties in treatment of the anemic patient is the oftentimes lack of a safe waiting period,  
186 the “gentle” insistence by referring physicians for more urgent treatment than is necessary, the

187 inconvenience, cost and/or refusal to pay for iron and erythropoietin therapy by insurers and the  
188 oftentimes overstated risks of these therapies. Nevertheless, treatment of an anemic patient prior to  
189 surgery is an appropriate preoperative intervention and should be considered as part of any patient's  
190 careful workup and preparation for cardiac surgery if time permits.

191 The treatment of anemia prior to heart surgery has been significantly studied but almost all trials  
192 combine treatment of iron deficiency with both iron preparations *and* erythropoietin (EPO). Many of  
193 these studies, although not all, show increases in hemoglobin levels and reductions in transfusions.  
194 There is a paucity of studies that treat preoperative iron deficiency anemia with just iron. One  
195 prospective observational study demonstrated an increased hemoglobin level in pretreated anemic  
196 patients (9), but a small randomized controlled trial of only 50 patients did not (10). Therefore, it is  
197 difficult to confidently state that the direct treatment of iron deficiency anemia prior to cardiac surgery  
198 with iron alone will result in improved outcomes, but it is clear that the treatment of anemia is  
199 warranted in the elective surgical patient. Patients should undergo careful preoperative testing to rule  
200 out absolute or functional iron deficiency and be treated accordingly if possible. Erythropoietin therapy,  
201 if begun a few days preoperatively, may reduce adverse outcomes by augmenting red cell mass in  
202 anemic patients treated with iron. A small RCT by Yoo et al utilizing a regimen of ESAs and intravenous  
203 iron showed significant improvements in units of transfusion ( $1.0 \pm 1.1$  units vs.  $3.3 \pm 2.2$  units in control  
204 group;  $p = 0.001$ ). Likewise, a prospective observational study by Cladellas et al of ESAs and iron showed  
205 a reduction in the rate of transfused patients (67% vs. 93% in the control group;  $p < 0.001$ ) and 30 day  
206 mortality (multivariable OR: 0.16, [95% CI, 0.28-0.97]  $p = 0.04$ ) (11).

207 There is enough evidence to state that the non-anemic patient will do better with surgery than the  
208 anemic patient, and undoubtedly be less at risk for transfusions with its known risks for adverse effects.  
209 Unfortunately, oral iron therapy is poorly tolerated by many patients, oftentimes not very effective and

210 the course of treatment is too lengthy for most cardiac surgical patients. There are numerous  
211 intravenous iron preparations with differences in dosage recommendations that are very effective even  
212 for one to two weeks.

213 Recombinant human erythropoietin is commercially available in multiple forms to treat anemia,  
214 especially in patients with renal insufficiency and failure. Concerns have been raised in the past  
215 regarding a potential increased incidence of cardiovascular events and mortality, however more recent  
216 studies have failed to corroborate these findings, reporting no adverse effects of short term ESA  
217 pretreatment with or without concomitant iron of anemic patients (12,13). Additionally, there are  
218 several randomized controlled trials that have shown a nephroprotective effect of preoperative  
219 treatment on anemic patients with ESAs only (14-16).

220 Other considerations for the use of ESAs include situations in which endogenous EPO production is  
221 limited. For instance, beta-blockers suppress endogenous EPO production (17), and perioperative  
222 anemia decreases the cardioprotective effect of betablockade (18). Additionally, cytokines stimulated by  
223 the inflammatory response associated with CPB limit production of EPO (19). Perioperative renal  
224 ischemia may limit the production of EPO. Likewise, careful postoperative management may improve  
225 tissue oxygen delivery and suppress endogenous EPO production despite postoperative anemia.  
226 Decreased perioperative EPO production favors a short preoperative course of ESA (a few days before  
227 operation) to treat reduced RBC volume in selected individual patients.

228 In a prospective randomized controlled trial of 600 anemic patients, a single dose of 80,000 u of epoetin  
229 alfa given to patients 2 days prior to surgery resulted in significantly lower postoperative transfusion  
230 rates (17% vs. 39%; RR: 0.436,  $p < 0.0005$ ) and higher HgB on day 4 post surgery (10.2 % vs. 8.7%;  $p <$   
231  $0.0005$ ), although no significant differences in mortality and adverse events at 45 days (20). A second  
232 randomized trial of 320 patients who had a variety of cardiac procedures done off-pump also resulted in

233 fewer RBC transfusions (37.1% vs. 16.1%, RR: 0.425; p = 0.007) without a significant difference in  
234 adverse events, although this study required four times as many patients to detect such a difference  
235 (21). The study group in this trial received multiple subcutaneous doses starting on preoperative day 2  
236 and continuing to postoperative day 2. A review and meta-analysis of perioperative ESA administration  
237 suggested a cytoprotective effect on various organs, specifically the heart and kidneys. This effect is  
238 more strongly associated with pre vs. perioperative EPO and patients at lower risk for cardiac surgery  
239 associated acute kidney injury (22).

240 It has been suggested that a short-term combination therapy with IV iron, subcutaneous erythropoietin  
241 alpha, vitamin B12, and oral folic acid may provide reduced risk of transfusion in anemic patients having  
242 cardiac procedures (23). This observation needs further investigation before broad-based acceptance  
243 can be recommended.

244 The safety and efficacy of additional pharmacological therapies such as vitamin K and levosimendan to  
245 reduce bleeding have also been investigated in recent years, although the data is too preliminary for this  
246 guideline document.

247

## 248 Preoperative Diagnosis and Treatment of Anemia – Non-pharmacologic Interventions

249

- 250 • **In patients undergoing cardiac operations, it is reasonable to implement standardized**
- 251 **transfusion protocols in order to reduce transfusion burden. (Class IIA, Level B-NR)**
- 252 • **Preoperative treatment of asymptomatic anemia and thrombocytopenia with transfusion is of**
- 253 **uncertain benefit. (Class III: No Benefit, Level B-NR)**

254 Significant dilutional anemia as a result of CPB occurs in patients with borderline preoperative

255 hemoglobin concentrations. Importantly, preoperative and intraoperative correction of anemia with

256 RBC transfusion has not been demonstrated to mitigate the risks of end-organ dysfunction. Preventing  
257 dilutional anemia and avoiding transfusion in CPB operations are supported as the most effective means  
258 of preserving end-organ function (24).

259 The interplay of anemia and transfusion is complex, especially in the perioperative setting where  
260 multiple components of the hemostatic mechanism are required for control of bleeding and for optimal  
261 outcomes (Figure 1) (25). Preoperative anemia, especially in the absence of preoperative transfusions or  
262 other treatments, seems to be a risk factor for morbidity and mortality after cardiac operations, (26-28)  
263 but there is conflicting evidence that preoperative transfusion to higher hemoglobin levels impacted this  
264 risk (26,29,30). Similarly, chronic thrombocytopenia is a risk for adverse outcomes after cardiac  
265 interventions and the benefit of prophylactic preoperative transfusion of platelets in this setting is  
266 uncertain (31).

267 Consensus favors robust blood conservation before, during, and after cardiac operations. The role of  
268 preoperative prophylactic transfusion is uncertain, though probably not helpful.

269 Use of preoperative autologous blood donation (PABD) is a theoretically rational approach for patients  
270 having elective cardiac procedures using CPB. While there has been a slight uptick in the number of  
271 autologous blood donations in recent years (2015-2017), it still remains a fraction (<1%) of total  
272 collected RBCs (32). This result is partially due to the waning public perception of risks associated with  
273 allogenic blood transfusions and the declining demand due to the proliferation of blood management  
274 programs (33).

275 There is a need for further study of the relative effectiveness of PABD in cardiac surgery. In a 2010  
276 propensity-matched observational study of 432 patients at a single center in Germany, PABD was  
277 associated with a lower rate of RBC and FFP transfusion without additional transfusion-related side  
278 effects (34). However, a recent analysis showed that PABD in the setting of strict policies for blood

279 conservation was ineffective in reducing allogeneic blood transfusion for young and relatively healthy  
280 patients who underwent minimally-invasive cardiac surgery. Although the PABD group had higher  
281 postoperative hemoglobin levels, there was no clear clinical benefit in the early postoperative period,  
282 despite a great deal of effort and additional cost. These results suggest that PABD is neither a uniformly  
283 cost-effective nor a definitively beneficial intervention in patients undergoing minimally invasive cardiac  
284 surgery (35). There is currently insufficient data to make a definitive recommendation on the practice of  
285 PABD in cardiac surgery.

286 There is good observational data to suggest that a standardized protocol for evidence-based blood  
287 product transfusion and blood conservation in the perioperative setting favors improved clinical  
288 outcomes in routine cardiac procedures. A propensity matched analysis suggested that comprehensive  
289 blood conservation protocol centering on acute normovolemic hemodilution (ANH), and including  
290 routine use of antifibrinolytics, topical hemostatic agents, and strict transfusion triggers was associated  
291 with reductions in any complication (29.5% vs 18.8%,  $P = .007$ ), fewer postoperative transfusions (70.1%  
292 vs 50.9%,  $P < .001$ ), and a lower transfusion volume (1.82 vs 1.21 units,  $P = .002$ ) without any associated  
293 change in mortality (36).

294

## 295 [Informed Consent and Preoperative Interventions for Patients Refusing Blood Products](#)

296 The right of a competent adult to make an informed decision regarding recommended therapeutic  
297 procedures is a basic, well-established legal requirement (37,38). These rights are rooted in the  
298 fundamental principles of clinical/legal ethics; autonomy, veracity, beneficence, non-maleficence and  
299 justice (39).

300 Designation of decision-making capacity at a certain age is an arbitrary but necessary legal distinction. In  
 301 the case of unemancipated patients under the age of eighteen, family members (and patients) cannot  
 302 generally refuse treatment deemed to be life-saving. In the emergency setting when the minor's life is at  
 303 risk, it may be acceptable to transfuse an unemancipated patient who is younger than eighteen years of  
 304 age over the objections of parents or patient. In cases where a transfusion is deemed medically  
 305 necessary for a minor patient and the child's life is in danger, courts will typically intervene over the  
 306 religious objections of the parents and the patient (40). In a non-emergency setting, surgeons may seek  
 307 to obtain a court appointed guardian for permission for transfusion.

308  
 309 To provide optimal care for adult autonomous patients who are Jehovah's Witnesses, surgeons should  
 310 aim to respect and accommodate each patient's values and target the best possible outcome given the  
 311 patient's desires and his/her clinical condition. Jehovah's Witnesses refuse certain aspects of  
 312 hemotherapy. Proscribed blood components are red cells, leukocytes, platelets and plasma. In general  
 313 the remainder of hemotherapies are left to the conscience of the individual Witness to decide (41,42).

314  
 315 See table below.

316

<b>Blood Products and Procedures Examples of Variability in Acceptance Among JWs</b>	
<b>Not Acceptable</b>	<b>May Be Acceptable</b>
<b>Blood, Blood Products and Blood Fractions</b>	
<b>Whole blood</b>	<b>Recombinant Products such as G-CSF, Epo, Coagulation factors</b>
<b>Red Cells</b>	<b>Albumin</b>
<b>White Cells</b>	<b>Coagulation Factors</b>
<b>Platelets</b>	<b>Cryoprecipitate</b>

<b>Fresh Frozen Plasma (FFP)</b>	<b>Hemoglobin</b>
<b>Autologous Pre-donation</b>	<b>Hemin</b>
	<b>Immunoglobulin</b>
<b>Therapeutic Procedures Involving Patient's Own Blood</b>	
<b>Autologous Pre-donation &amp; Reinfusion</b>	<b>Cell Salvage</b>
	<b>Hemodilution</b>
	<b>Extracorporeal blood re-circulation</b>
	<b>Dialysis</b>
	<b>Platelet Gel-Autologous</b>
	<b>Labeling or Tagging</b>

317

318

319 In the non-emergent setting, acceptable treatment strategies should be explored with the patient as  
320 early as possible in the course of preoperative planning. Optimally, time should be allowed for patients  
321 to reflect on what they have learned and to have the opportunity to ask questions, receive clarification,  
322 and make an informed decision. Even in emergent situations, best efforts should be put forward to  
323 employ the elements of informed consent with the patient or his/her appointed healthcare agent.

324

325 Admittedly, PBM should be practiced in all patients regardless of their personal beliefs. Nevertheless  
326 there are multiple nuances that must be considered and specifically addressed in Jehovah Witnesses  
327 such as the consensual use of cell salvage, ANH and other modalities. The consent process requires  
328 these issues to be discussed and agreed upon and, bear in mind, informed consent implies the ability to  
329 give informed refusal (43).

330

331 [Preoperative Anticoagulants](#)

- 332 • **In patients in need of emergent cardiac surgery with recent ingestion of a non-vitamin K oral**  
333 **anticoagulant (NOAC) or laboratory evidence of a NOAC effect, administration of the reversal**  
334 **antidote specific to that NOAC is recommended (i.e. administer idarucizumab for dabigatran at**  
335 **appropriate dose or administer andexanet alfa for either apixaban or rivaroxaban at appropriate**  
336 **dose). (Class IIA, Level C-LD)**
- 337 • **If the antidote for the specified NOAC is not available, prothrombin concentrate is recommended,**  
338 **recognizing that the effective response may be variable. (Class IIA, Level C-LD)**
- 339 • **Prothrombin concentrate is reasonable to consider over fresh frozen plasma as first line therapy**  
340 **for refractory coagulopathy in cardiac surgery in select situations to reduce bleeding. (Class IIA,**  
341 **Level B-R)**

342 Most aspects of the contemporary anticoagulation management strategies in the preoperative  
343 preparatory phase for cardiac surgical patients (so as to minimize bleeding risk) are reflective of the  
344 same guiding principles put forth in the 2011 Blood Conservation Practice Guidelines. Having said this,  
345 NOACs are a new subgroup of pharmacologic agents with widespread use since the 2011 guidelines  
346 (44,45) about which the cardiac surgical teams needs to be knowledgeable, as they may portend  
347 increased bleeding if not managed properly. The NOACs (dabigatran [thrombin inhibitor], apixaban,  
348 betrixaban, edoxaban, and rivaroxaban [Factor Xa inhibitors]) are proven better alternatives to the  
349 vitamin K antagonist, warfarin, for stroke prevention in non-valvular atrial fibrillation as well as to treat  
350 venous thromboembolism (46-49). Moreover, the pharmacologic properties of NOACs confer increased  
351 convenience to patients through fixed dosing and the elimination of routine monitoring. Many patients  
352 in need of cardiac surgery use these medications. Despite their advantages, NOACs present some  
353 periprocedural challenges for surgeries with a high risk bleeding profile. Available measurement assays  
354 to assess anticoagulation for NOACs are imprecise and the availability of reversal agents is limited (50-  
355 52). Given the predictable and rather short half-life to NOACs, in the elective setting, discontinuation for

356 at least 2 days prior to surgery is recommended, though renal impairment will require extending this  
357 discontinuation for additional days in select situations (53,54). Literature is limited, yet two recent  
358 retrospective studies confirm increased bleeding complications in the face of preoperative NOAC  
359 therapy, with one of the studies advocating for the consideration of longer discontinuation periods prior  
360 to elective cardiac surgery (55,56).

361 A prior concern with NOACs was the limited availability of reversal agents. Going forward this will be less  
362 of a concern as the US Food and Drug Administration have recently approved antidotes for the more  
363 widely utilized NOACs. For dabigatran, idarucizumab, a human monoclonal anti-dabigatran antibody is  
364 now available. And for apixaban and rivaroxaban, the modified recombinant factor Xa, andexanet alfa, is  
365 available (57). In situations where these antidotes are not readily available, prothrombin complex  
366 concentrates (PCC) may prove beneficial and are recommended, though efficacy may vary (54). As well,  
367 though not widely available, point-of-care (POC) testing with either thrombin clotting time for  
368 dabigatran or anti-factor Xa assays for apixaban and rivaroxaban can aid in determining anticoagulant  
369 effect of these NOACs at the time of emergent surgery (50-52). The use of these laboratory tests is  
370 recommended if readily available.

371 Beyond being a non-specific antidote to NOACs in emergent situations, the safety and effectiveness of  
372 PCC to reduce bleeding in cardiac surgery has been further evaluated since the 2011 guidelines. Already  
373 the preferred therapy for emergent warfarin reversal (58), PCC may also be applicable in cases of  
374 refractory bleeding (59). Prothrombin complex concentrates facilitate rapid correction of vitamin K  
375 dependent coagulation factors without the potential deleterious effects of volume overload attributed  
376 to fresh frozen plasma (FFP). Still, the literature to evaluate PCC use in such situations remains limited  
377 and theoretical concerns around adverse thrombogenicity have yet to be elucidated. A study, which  
378 included two analyses: a propensity-score adjusted multivariate analysis of 971 patients, and

379 propensity-score matched cohorts of 225 pairs using PCC or FFP for first line therapy in coagulopathy  
380 showed a decrease in postoperative blood loss and blood transfusions. However, in the multivariate  
381 analysis, this was at the expense of increased acute kidney injury (AKI) and renal replacement therapy  
382 (RRT). These differences were not confirmed in the analysis of the matched pairs (60). There was no  
383 difference in thromboembolic events.

384 A meta-analysis of observational studies with 861 patients, including those in the aforementioned  
385 propensity-matched analysis, also showed decreased postoperative blood loss and blood transfusions  
386 with PCC at varying doses. There was no difference in thromboembolic events and no difference in AKI.  
387 Noteworthy, there was a non-significant trend toward increased RRT in the pooled outcome, although  
388 the relatively wide confidence interval suggests a fair amount of uncertainty (OR: 0.41, 95% CI, 0.16 –  
389 1.02;  $p = 0.06$ ). Hospital mortality and re-exploration were likewise not statistically significant (61).

390 A moderate level of evidence suggests that PCC is more effective than FFP for refractory coagulopathy in  
391 cardiac surgery. The associated risks are likely acceptable in many situations but further evidence is  
392 required to fully delineate the risk benefit ratio.

393

#### 394 **Antiplatelets**

- 395 • **In order to reduce bleeding in patients requiring elective cardiac surgery, ticagrelor should be**  
396 **withdrawn preoperatively for a minimum of 3 days, clopidogrel for 5 days and prasugrel for 7**  
397 **days. (Class I, Level B-NR)**

- 398 • **Laboratory and/or point-of-care measurement of antiplatelet drug effect in patients having**  
399 **received recent dual antiplatelet therapy can be useful to assess bleeding risk or to guide**  
400 **timing of surgery. (Class IIA, Level B-R)**

401 Dual antiplatelet therapy (DAPT) with a P2Y12 inhibitor and aspirin is well-demonstrated to decrease  
402 ischemic risk and thrombotic complications in patients with acute coronary syndromes (ACS) and  
403 following percutaneous coronary intervention (PCI) when compared to single antiplatelet therapy (SAPT)  
404 with aspirin alone (62-66). However, a percentage of ACS and/or PCI patients will still require surgical  
405 coronary revascularization, and multiple randomized clinical trials, observational studies and meta-  
406 analyses have demonstrated that maintenance of DAPT up to the time of cardiac surgery (e.g., coronary  
407 artery bypass grafting; CABG) increases intra- and perioperative bleeding, rates of transfusion of blood  
408 and blood products (especially platelets) and postoperative re-exploration for mediastinal bleeding (67-  
409 73). Thus, for ACS patients requiring surgical intervention, where feasible, preoperative cessation of the  
410 P2Y12 inhibitor has been recommended in previous American and European guidelines (58,74,75).

411  
412 In patients in whom preoperative cessation of P2Y12 inhibitor is not possible, many observational studies  
413 suggest that preoperative assessment of antiplatelet drug activity is important in assessing bleeding risk,  
414 with additional randomized data available on the effectiveness of whole blood impedance aggregometry  
415 tests (76,77). The results of point-of-care platelet function testing correlate well with bleeding after  
416 cardiac surgery with higher levels of platelet inhibition predicting increased bleeding and transfusions.  
417 When preoperative POC platelet function testing is employed in the elective surgery patient, a significant  
418 platelet inhibitory test result may lead to surgical postponement which can lower the risk of bleeding to  
419 that of a patient who was not exposed to platelet inhibiting drugs. POC platelet function testing in patients  
420 whose surgery cannot be postponed is also useful in predicting the extent of platelet inhibition and the  
421 risk of bleeding.

422 The most commonly used P2Y12 inhibitors in the setting of ACS and PCI have been clopidogrel, prasugrel  
423 and ticagrelor. Each of these agents exhibits different pharmacokinetic and pharmacodynamic properties  
424 (78), as well as inter-individual variability in antiplatelet effect. Thus, the optimal minimum timeframe(s)  
425 in which preoperative discontinuation of the different P2Y12 inhibitors (with continuation of aspirin)  
426 resulted in no increased perioperative bleeding, and whether preoperative withdrawal of the P2Y12  
427 inhibitor also translates to other adverse outcomes has been the subject of numerous investigations. As  
428 of the time of this writing, the preponderance of the data demonstrates that bleeding risk is not elevated  
429 when ticagrelor has been withdrawn for a minimum of 3 days, clopidogrel for 5 days and prasugrel for 7  
430 days preoperatively, as discussed more specifically below. Further, that laboratory and/or point-of-care  
431 measurement of residual platelet reactivity in a given individual while on treatment or following  
432 withdrawal can be useful to guide the timing of elective surgical intervention.

433

#### 434 Clopidogrel

435 The well-described inter-individual variability of actual platelet inhibition from clopidogrel due to  
436 polymorphisms of CYP enzyme metabolism in some individuals resulting in their “non- or poor-responder  
437 status” notwithstanding, data suggesting at least a 5 day washout of clopidogrel prior to elective cardiac  
438 surgery comes primarily from studies conducted between 2004 – 2019.

439

440 The 2009 ACC/AHA Guidelines for the Management of Patients With ST-Elevation Myocardial Infarction  
441 and ACC/AHA/SCAI Guidelines on Percutaneous Coronary Intervention recommended the withdrawal of  
442 clopidogrel for at least 5 days prior to CABG with only a level of evidence “C” (expert consensus opinion).  
443 However, a 2014 meta-analysis performed by Cao et al (of 5 studies from 2004 – 2009) compared the  
444 impact of fewer or more than five days of clopidogrel washout on perioperative bleeding, mortality, and  
445 morbidity in 2632 patients out of a larger cohort of 6385 for other analyses in the five studies (79). Patients

446 who had > 5 days of washout demonstrated a lower incidence of major bleeding (19.7% vs. 30.2%, P =  
447 0.04), decreased need for reoperation (1.8% vs. 3.2%; P = 0.03) and a lower incidence of the composite  
448 endpoint that included mortality and myocardial infarction, recurrent ischemia, stroke, and emergency  
449 revascularization (7.9% vs. 9.7%, P= 0.01) by comparison to those with less than 5 days of washout. No  
450 statistical significance was demonstrated in the all-cause mortality rates between the 2 treatment groups  
451 (3.1% vs. 4.0%, P = 0.61).

452  
453 More recently, in a 2016 retrospective analysis of prospectively collected data of 2,244 ACS DAPT patients  
454 who underwent either urgent or elective CABG, Hansson et al demonstrated that discontinuation of  
455 clopidogrel 3 – 5 days prior to surgery resulted in a higher rate of major bleeding complications compared  
456 to discontinuation greater than 5 days preoperatively (unadjusted OR 1.71 [95% CI 1.04 –2.79], P = 0.033)  
457 (70).

458 As well, Tomsic et al's 2016 retrospective observational cohort study of 626 patients on DAPT presenting  
459 for isolated on-pump CABG demonstrated that the subgroup of patients with clopidogrel withdrawn less  
460 than 5 days prior to elective cardiac surgery had higher transfusion needs (71.2 vs. 41.3%, P < 0.001), need  
461 for multiple transfusions (14.4 vs 3.7%, P < 0.001), and a higher incidence of mediastinal chest tube  
462 drainage ≥1000 ml in the first 12 hours postoperatively (26.4 vs 12.6%, P < 0.001) compared with those  
463 who remained only on aspirin (71). A trend was demonstrated toward the increased need for surgical re-  
464 exploration between those with clopidogrel withdrawn for less than 5 days and the aspirin only group,  
465 but this did not attain statistical significance (10.4 vs 5.4%, P = 0.051).

466

467 [Ticagrelor](#)

468

469 Ticagrelor is an oral direct-acting, competitive P2Y12 inhibitor, which, when compared to clopidogrel,

470 exhibits a faster onset and offset of effect, and more consistent inhibition of platelet function amongst  
471 individuals because it does not require metabolic activation (78,80).

472  
473 Though it was appreciated that continuation of DAPT to the time of surgery would result in excessive  
474 bleeding (that had been associated with increased mortality), there was also concern that delays of CABG  
475 while awaiting P2Y12 washout to reduce bleeding risk may increase the risk of myocardial injury and/or  
476 stent thrombosis while awaiting surgery (64).

477  
478 Given the known “fast offset” time of ticagrelor, subgroup analyses results from the PLATO trial suggested  
479 that discontinuation of ticagrelor 2 – 3 days preoperatively should be sufficient to balance the  
480 concomitant risks of perioperative bleeding and thrombotic events (68), but subsequent studies  
481 demonstrated that at least 3 days of ticagrelor washout minimizes bleeding risk without apparently  
482 increasing the risk of thrombotic events.

483  
484 Tomsic et al’s 2016 retrospective observational cohort study of 626 patients on DAPT presenting for  
485 isolated on-pump CABG demonstrated that the subgroup of patients with ticagrelor withdrawn less than  
486 72 hours preoperatively had higher transfusion needs (72.1 vs 41.3%,  $P < 0.001$ ), higher demand for  
487 multiple allogeneic blood transfusions (14.8 vs 3.7%,  $P < 0.001$ ) and higher in-hospital mortality (4.9 vs  
488 1.0%,  $P = 0.019$ ) compared with those who remained only on aspirin, while those with ticagrelor  
489 withdrawn greater than 72 hours demonstrated no differences from the aspirin only group (71).

490  
491 In the same 2016 analysis of 2,244 ACS DAPT patients who underwent either urgent or elective CABG  
492 described above for clopidogrel, Hansson et al demonstrated a significantly higher rate of major bleeding  
493 complications when ticagrelor was discontinued less than 3 days preoperatively compared with  
494 discontinuation at 3 – 5 days preoperatively [unadjusted OR 5.17 (95% CI 2.89 – 9.27),  $P < 0.0001$ ] (70).

495 The authors also reported that mortality was significantly higher in patients with major bleeding  
496 complications [9.9 vs. 0.7%, unadjusted OR 14.78 (95% CI 7.82–27.93),  $P < 0.0001$ ]. Preoperative  
497 thrombotic events were not reported, but postoperative thrombotic events prior to hospital discharge  
498 reportedly occurred in 2.3% of the ticagrelor group (compared to 2.8% of the clopidogrel group). An  
499 analysis of the thrombotic events stratified by the timing of discontinuation of the P2Y12 inhibitor was  
500 not reported.

501  
502 Most recently, and in accordance with prior trials, in 2019 Kremke et al demonstrated that ticagrelor  
503 exposure within 72 hours prior to cardiac surgery was associated with an increased risk of major bleeding  
504 complications (defined as the intraoperative transfusion of more than 1000 ml red blood cells, a  
505 postoperative bleeding volume greater than 2000 ml or the need for re-exploration for bleeding or cardiac  
506 tamponade) (81).

507

#### 508 [Prasugrel](#)

509  
510 Like clopidogrel, prasugrel is a prodrug that requires metabolic conversion to an active metabolite, but it  
511 has been demonstrated that the metabolism of prasugrel is less negatively affected by individual “low  
512 function” CYP polymorphisms, resulting in more consistent platelet inhibition. The duration of action of  
513 prasugrel is known to be longer than that of clopidogrel,<sup>16</sup> but the existing data for the optimal timing of  
514 its withdrawal prior to elective cardiac surgical intervention is much less robust than for clopidogrel or  
515 ticagrelor.

516  
517 The 2009 ACC/AHA guidelines recommended a prasugrel washout time of 7 days prior to elective cardiac  
518 surgical intervention to minimize bleeding, but this was based on expert consensus opinion (level of  
519 evidence C) (74).

520

521 Results from the TRITON TIMI 38 CABG Cohort published in 2012 may have validated the previous expert  
522 consensus recommendation that 5 days of prasugrel washout is insufficient. In that cohort of 346 DAPT  
523 patients undergoing isolated CABG, P2Y12 inhibitors (prasugrel or clopidogrel) had been discontinued  
524 anywhere from 0 - >14 days prior to surgery, but each group was ultimately analyzed as a whole (results  
525 not stratified by time from discontinuation). Of note, only 42.2% of the clopidogrel group and 48.5% of  
526 the prasugrel group had washout of their P2Y12 inhibitor for > 5 days preoperatively, and only 29.1% of  
527 the prasugrel group for > 7 days. Analyses demonstrated a higher overall mean chest tube drainage at 12  
528 hours in the prasugrel group ( $655 \pm 580$  ml vs.  $503 \pm 378$  ml;  $p = 0.050$ ), the incidence of platelet  
529 transfusion was significantly higher in the prasugrel group (17.96% vs. 9.82%;  $p = 0.033$ ), and the mean  
530 number of platelet units transfused was also higher (0.78 U vs. 0.39 U;  $p = 0.047$ ). No significant  
531 differences were found in red blood cell transfusion (2.1 U vs. 1.7 U;  $p = 0.442$ ). A trend toward a higher  
532 incidence of surgical re-exploration for bleeding in the prasugrel group was detected (11 of 173 patients)  
533 compared to the clopidogrel group (4 of 173 patients), but a surgical source of bleeding was identified in  
534 8 of the 11 prasugrel patients and in 3 of the 4 clopidogrel patients resulting in very small numbers of  
535 patients in whom the ongoing bleeding was likely due to coagulopathy (69).

536  
537 It remains the recommendation of the 2017 European Society of Cardiology / European Association for  
538 Cardio-Thoracic Surgery that discontinuation of prasugrel at least 7 days prior to elective cardiac surgical  
539 intervention "should be considered" (82).

540 One notable exception to the understanding that continuation of DAPT up to the time of elective cardiac  
541 surgery will result in increased perioperative bleeding, rates of transfusion, and need for post-operative  
542 mediastinal re-exploration is the data provided by Ouattara et al (83). In this observational study of 217  
543 consecutive ACS patients presenting for CABG with either DAPT (clopidogrel plus aspirin) or SAPT (aspirin  
544 alone) maintained up to the time of surgery, the use of aprotinin intraoperatively appears to have

545 mitigated the otherwise expected excessive bleeding, increased rates of transfusion and need for post-  
546 operative mediastinal re-exploration in the DAPT group compared to the SAPT group. The removal of  
547 aprotinin from the market in 2007 renders these results non-applicable to modern practice, and a  
548 subsequent prospective attempt to demonstrate a similar effect with tranexamic acid in 150 consecutive  
549 patients failed to do so (84).

550

## 551 [Drugs Used for Intraoperative Blood Management](#)

- 552 • **Use of synthetic antifibrinolytic agents such as epsilon-aminocaproic acid (EACA) or**  
553 **tranexamic acid reduces blood loss and blood transfusion during cardiac procedures and is**  
554 **indicated for blood conservation (Class I, Level A).**
- 555 • **Tranexamic acid reduces bleeding and total transfusion during off pump CABG surgery (Class**  
556 **IIA, Level B-R).**

557

## 558 [Lysine Analogues vs. Placebo](#)

559 A large 2017 randomized trial of 4631 patients aimed to clarify the safety and efficacy profile of TXA.  
560 Patients were given 100 mg/kg TXA after induction, which was reduced to 50 mg/kg in January 2012  
561 after 1392 pts were enrolled. TXA reduced both the need for RBCs ( $p < 0.001$ ) and any blood product ( $p$   
562  $< 0.001$ ) compared to placebo. The number needed to treat (NNT) for TXA to reduce transfusion of one  
563 unit of blood products was six. TXA also reduced the need for re-exploration (1.4% vs. 2.8%; RR: 0.49,  
564 95% CI, 0.32 - 0.75;  $p = 0.001$ ). There was no significant benefit for 30-day mortality or thromboembolic  
565 events. It should be noted that, although it was not a pre-selected outcome in our PICO question, this  
566 study raises questions on the association between TXA and seizures (85).

567 Other smaller RCTs such as that by Taghaddomi et al (86) and Esfandiari et al (87) confirmed the benefits  
568 of TXA over placebo in reducing bleeding and total transfusions, and the RCT by Taghaddomi et al and  
569 Wang et al (88) suggests that these benefits might extend to off-pump CABG patients as well, although  
570 over 10% of the randomized patients in Wang et al study were converted to CPB, and the authors did  
571 not perform separate intention-to-treat and per-protocol analyses.

572

### 573 TXA vs. EACA

574 Several studies have been published since the most recent meta-analysis to investigate the effects of  
575 TXA vs. EACA. Raghunathan et al published a large RCT in 2011 of 1,550 patients taken from data  
576 published in the BART trial (89). There was no difference in any outcome between the two agents,  
577 except a reduction of FFP use in TXA (RR: 0.83, 98.33% CI, 0.72 - 0.96). The primary outcome of the  
578 study, as in the BART trial, was a composite outcome of bleeding from chest tubes that exceeded 1.5  
579 liters during any 8-hour period or massive transfusion, which was defined as the administration of more  
580 than 10 units of red cells within 24 hours after surgery. In order to detect an absolute difference of 3% in  
581 major bleeding based on the results of the trial, the sample size would have to be doubled. Rarer  
582 outcomes would have required up to 10,000 patients to detect a clinically-meaningful difference.

583 The randomized trial by Alizadeh Ghavidel et al included three groups of 100 patients, each receiving  
584 either TXA, EACA, or placebo (90). EACA was superior to placebo and TXA at 6 hours, 12 hours, and 24  
585 hours after surgery at total bleeding, although this benefit did not reduce the need for transfusion of  
586 RBC, FFP, or platelets at any time point. EACA was superior to placebo at reducing the need for RBCs  
587 both intraoperatively and in the ICU, while TXA significantly reduced the need for RBCs only in the ICU.  
588 There was an unusual amount of demographic and operative differences between the groups for an RCT

589 in this study. The consistent lack of significant differences between TXA and placebo is likewise a  
590 function of lack of statistical power.

591 The small RCT of n=78 by Choudhuri et al compared EACA and TXA, and the only outcome of interest  
592 reported was a non-significant difference between the rate of re-exploration for bleeding amongst the  
593 three study groups (TXA n = 2, EACA n = 2, control n = 3; p > 0.05) (91). Due to the relative low quality of  
594 this study, the next best evidence is the retrospective cohort study by Keyl et al (92), which compared  
595 341 patients in each group. TXA was superior at reducing blood loss (logistic regression OR: 0.57, 95% CI,  
596 0.39 - 0.83; p = 0.003) and preventing the use of blood products (RBCs p = 0.002, FFP p < 0.001, platelets  
597 p < 0.001). This study also raises further questions on the association between TXA and seizures.

598 Martin et al also compared TXA vs. EACA in a 2011 retrospective cohort study of 604 patients (93). TXA  
599 significantly reduced 24-hour blood loss, but did not significantly reduce usage of any transfusion  
600 products, re-exploration, 30-day mortality, or thromboembolic events when compared to EACA.

601 A meta-analysis assessing the randomized and non-randomized data would increase the power to detect  
602 a difference between TXA and EACA, but it does not appear at this time that one agent is meaningfully  
603 superior to another.

604 The lysine analogues TXA and EACA remain viable alternatives for safely reducing total blood loss  
605 associated with cardiac surgery, the rate of transfusion, and the total amount of blood products used in  
606 transfusion. The effect of these agents on 30-day mortality, re-exploration due to bleeding, and  
607 thromboembolic events is not clearly established vs. control. The association between TXA and seizures  
608 is noted, and will be a point of emphasis for this guideline in the future.

609

## 610 Continuing Research on Aprotinin vs. Placebo and vs. Lysine Analogues

611

612 Despite the fact that aprotinin has been off the market in the United States and Europe since the BART  
613 study in 2008 due to safety concerns (94), our search identified five meta-analyses, two prospective  
614 randomized studies, and two retrospective observational studies published since the 2011 Blood  
615 Conservation Guidelines which continue to assess its safety and effectiveness either vs. other  
616 antifibrinolytic agents or placebo. Since the BART study, some have suggested that the withdrawal of  
617 aprotinin has been detrimental to patient care because of increased adverse outcomes from surgery and  
618 increased use of blood products, and the drug has been made available to clinicians in Canada and  
619 Europe, albeit with warnings and limited indications. (95).

620 Two meta-analyses were published in 2009, both heavily influenced by the data from the BART study.  
621 Henry et al found no difference in rates of exploration, myocardial infarction, or 30-day mortality  
622 between aprotinin and either tranexamic acid (TXA) or epsilon aminocaproic acid (EACA), while  
623 aprotinin was more effective than EACA at preventing transfusion (96). McIlroy et al similarly found no  
624 increase in either mortality or thromboembolic events vs. placebo (97).

625 Complicating matters further, the meta-analyses by Ngaage and Bland and Hutton et al demonstrated a  
626 benefit in TXA vs. aprotinin in 30-day mortality, which held for RCT-only data and when combined with  
627 observational trials (95,98). However, the most recent network meta-analysis in 2013 by Howell et al  
628 similarly investigated the safety of aprotinin compared to TXA and EACA, and found no significant  
629 benefit for any agent in 30-day mortality, either compared to each other or placebo (99).

630 Two small prospective, randomized clinical trials and two retrospective studies were performed after  
631 these meta-analyses in 2012 didn't clarify the safety profile of aprotinin (100-103).

632 The authors of this guideline were not anticipating the extensiveness of the new data on the safety of  
633 aprotinin, and thus did not select renal injury in any of the PICO questions. We thus cannot comment on  
634 data pertaining to those outcomes. Due to it being unavailable to the majority of the readership for this  
635 document, we declined to make a recommendation based on the above evidence review.

## 636 Intraoperative Non-Pharmacological Interventions

637

### 638 Surgical Approach

639 When determining the desired treatment for a patient with an ailing medical condition, several factors  
640 play into the treatment strategy recommended. Survival, symptom relief and the avoidance of serious  
641 adverse events (stroke and myocardial infarction) are given the most weight in the strategy chosen  
642 (104). Though efforts to minimize bleeding are part of the equation, rarely would bleeding risk  
643 attributable to a particular procedure be the primary factor with respect to decisions around competing  
644 treatment options. A patient's absolute refusal to blood products for faith-based reasons or otherwise  
645 would be the key exception to this rule. Still, knowledge with respect to bleeding risk for competing  
646 therapies is important, as blood transfusions can be both life-saving and deleterious to a patient  
647 depending on the context of the situation (105). In general, if improved or equivocal outcomes can be  
648 attained with a particular treatment relative to an alternative, and the need for transfusions is  
649 significantly less, such a therapy is looked upon favorably. For cardiac surgery, the above interplay is  
650 most relevant to decision-making with respect to thoracic aortic endografts, transcatheter valve  
651 technologies, minimally access surgical techniques and off-pump coronary surgery.

652 With respect to thoracic aortic endografts and off-pump coronary surgery, the effectiveness of these  
653 interventions to reduce bleeding were acknowledged in the 2011 Blood Conservation Practice  
654 Guidelines (58) and are again supported in this updated document, with the caveat that formal

655 recommendations are being withheld in this version. Insertion of aortic endografts for thoracic aortic  
656 disease is a major advancement in blood conservation for what is an otherwise complex high-risk  
657 patient population. In a very similar manner, transcatheter valve technologies are revolutionizing the  
658 treatment of structural heart disease and have also proven to reduce the need for blood transfusions  
659 (106). Further, although minimal access surgery is a heterogeneous conglomerate of variable techniques,  
660 which impedes efforts for quality scientific assessment, best evidence would attribute a blood  
661 conservation advantage to these minimal access procedures (107,108)

662 Off-pump coronary surgery has consistently proven to reduce blood transfusions relative to on-pump  
663 coronary surgery (109,110). Yet, given variable results with respect to graft patency (110) and 5-year  
664 survival outcomes with off-pump procedures (111,112), routine use of this technique should be  
665 reserved for surgeons making a concerted commitment to integrate off-pump techniques into their daily  
666 operative practice.

667

#### 668 [Point of Care Hemostasis Testing](#)

669

- 670 • **Goal directed transfusion algorithms which incorporate point of care testing, such as with**  
671 **viscoelastic devices, are recommended reduce periprocedural bleeding and transfusion in**  
672 **cardiac surgical patients. (Class I, Level B-R)**

673

674 Abnormalities of hemostasis that place patients at risk for both bleeding and thrombotic events can be  
675 the result of inherited defects or acquired conditions. The most common acquired condition in cardiac  
676 surgical patients is the induced derangement of coagulation that occurs due to blood contact with the  
677 extracorporeal circuit. This includes dilution and depletion of coagulation factors, platelet activation and

678 dysfunction, and fibrinolysis. Also contributing are disease states and use of anticoagulant or  
679 antithrombotic drug therapy. New anticoagulant drugs are often potent and an antidote may not be  
680 available. Point-of-care monitoring of the hemostatic mechanism is critical in order to provide timely  
681 and accurate assessment of the cause of bleeding, with potential to provide targeted therapies. The  
682 timing of surgery has been optimized in many studies using POC assessment of residual platelet  
683 inhibition due to anti-thrombotic drugs. Viscoelastic tests are used for this purpose and constitute much  
684 of the data that has been published on POC testing of hemostasis in cardiac surgery, Point-of-care  
685 testing is an essential tool that has been used in clinical practice for decades and provides fast results at  
686 the bedside. Viscoelastic tests have been used to measure activated clotting times (ACT) in certain  
687 instruments, however these measures are not recommended to supplant the traditional ACT  
688 measurements (113). Data supporting the use of viscoelastic testing will be presented without regard to  
689 the specific platform or instrument used and will be reported based upon the strength of the evidence.  
690 Point of care assessment of hemostasis is used to guide blood product administration and can reduce  
691 unnecessary transfusions by using a patient-directed approach to transfusion therapy. In reducing  
692 transfusions, viscoelastic testing has been shown to decrease costs by reducing transfusions (114,115)  
693 and the risks associated with transfusions (116,117).

694 Routine plasma-based coagulation testing results have a poor correlation and limited value in the  
695 perioperative management of patients with coagulopathic bleeding (118,119). These tests are  
696 performed on plasma and only represents the time to initiation of clot formation; they do not provide  
697 data on the platelet-fibrinogen interaction in clot formation. Furthermore, these tests are often sent to  
698 a central laboratory which increases turnaround time and renders them not ideal for prediction or  
699 management of perioperative hemorrhage. Given these limitations, the use of viscoelastic POC  
700 coagulation assays to predict excessive bleeding and guide hemostatic therapies in patients with

701 suspected coagulopathy has significantly increased over the last two decades and has been incorporated  
702 into numerous patient blood management algorithms.

703 The use of POC-based transfusion algorithms using viscoelastic testing have resulted in significant  
704 reduction of allogeneic blood product transfusion in high-risk clinical settings such as cardiovascular  
705 surgery (120). A large prospective multicenter trial by Karkouti et al. included more than 7,000 cardiac  
706 surgery patients (121). The trial analyzed transfusion rates before and after implementation of a  
707 viscoelastic testing based transfusion algorithm plus a platelet function analyzer. The use of a POC-based  
708 transfusion algorithm resulted in a significant decrease in RBC and platelet transfusions. When used in  
709 conjunction with a specific POC platelet function analyzer, algorithms have demonstrated a significant  
710 blood-sparing effect when compared prospectively with standard laboratory testing.

711 Many studies that incorporate viscoelastic-based transfusion algorithms and demonstrate reduced  
712 transfusions substitute the early use of pro-hemostatic factor concentrates and fibrinogen concentrate  
713 for allogeneic blood (116). This practice reduces transfusions however, the use of PCCs and fibrinogen  
714 concentrate in place of blood products must be carefully evaluated for safety (122). This renders careful  
715 monitoring of hemostasis a critical part of this practice (123).

716 Meta-analyses and systematic reviews evaluating the efficacy of POC viscoelastic testing to guide  
717 management indicate that this intervention reduces bleeding and reduces transfusion rates, but alone  
718 does not have a demonstrable effect on morbidity (124,125). It is questionable whether the individual  
719 investigations were powered to evaluate the impact of viscoelastic testing on morbidity and mortality.  
720 These systematic reviews have evaluated the data published using the first viscoelastic tests to be  
721 commercially penetrant. It is feasible that similar results can be accomplished with the more modern  
722 devices (126,127), but these large scale studies have not yet been conducted.

723

724

## 725 Perfusion Interventions

### 726 ANH

- 727 • **Acute normovolemic hemodilution (ANH) is a reasonable method to reduce bleeding and**  
728 **transfusion. (Class IIA, Level of Evidence A)**

729 Cardiopulmonary bypass (CPB) is responsible for multiple negative effects on circulating blood and blood  
730 components. Acute normovolemic hemodilution is a method to limit these effects on a portion of the  
731 patient's blood volume. Although there are no published standardized protocols for ANH, it typically  
732 involves the removal of 1 to 3 units of the patient's blood prior to heparinization. Currently ANH is an  
733 underutilized method in cardiac surgery. Goldberg et al, in an observational study showed that only  
734 17% of patients had ANH performed prior to surgery (128). The reason for its underutilization may be  
735 due to the fact that it requires additional preoperative time, possible lack of attention to patient blood  
736 management strategies in general and real or perceived risks of ANH. Additionally, benefits of ANH are  
737 directly linked to the amount of whole blood that is withdrawn from the patient (128-130). Lack of  
738 established protocols for removal of blood, hemodynamic support and indications and contraindications  
739 may also be a roadblock to widespread use.

740 Although ANH has been utilized for many decades, it is not until recently that randomized control trials  
741 and meta-analyses have been published. In a 2017 meta-analysis, Barile et al combined data from 2,439  
742 patients from 29 RCTs. Patients who underwent ANH had an estimated 388 mL total blood loss vs. 450  
743 mL in the control groups (mean difference -0.64 (95% CI, -0.97 to -0.31;  $p < 0.001$ ) and a 26% reduced  
744 risk of transfusion (RR: 0.74, 95% CI, 0.62-0.87  $p < 0.001$ ; ARR: 14%) (131). Acute normovolemic  
745 hemodilution was also associated with 0.79 fewer units of RBCs used. The conclusions of this study are

746 limited by a very high degree of heterogeneity, which was due to differences in the amount of blood  
747 removed, the types of surgery, year of publication, and presence/absence of a transfusion protocol  
748 amongst the included studies. The size of the effect suggests to this group that there is likely a benefit to  
749 utilizing ANH, however the extent of that benefit is unclear.

750 When ANH is utilized with adequate volumes there is an apparent decrease in perioperative blood and  
751 blood product utilization. Consistently, the greater the amount of whole blood that can be removed  
752 from the patient without hemodynamic instability, the greater the effects of ANH (128). Care must be  
753 taken in patients that are preoperatively anemic, smaller patients that may have lower overall blood  
754 volumes and stable patients that are prone to instability (i.e. left main disease) and unstable patients. It  
755 is also important to avoid profound anemia while on CPB, although blood that has been removed can be  
756 reinfused into the patient at any time including while on bypass to prevent deleterious effect of severe  
757 anemia.

758 In efforts to maintain acceptable levels of hematocrits while on CPB, it may be useful to combine ANH  
759 with retrograde autologous priming (RAP). In the retrospective study of over 18,000 patients by  
760 Stammers et al, comparisons were made between patients that had RAP only, ANH only, RAP and ANH  
761 or neither (N). Lowest transfusion rates were seen in the ANH only cohort while the highest transfusion  
762 rates were seen in the (N) patients. (129). As a retrospective study, and as in many studies when it  
763 comes to blood conservation, it is difficult to draw firm conclusions due to patient acuity differences as  
764 well as physician and institutional commitment to a comprehensive multi-modality approach to patient  
765 blood management.

766 Further studies are required to standardize the methods of ANH so that they can be more broadly  
767 applied. Nevertheless, it is apparent that ANH is an effective way to limit the deleterious effects of CPB

768 on at least a portion of the patient's blood volume leading to a decreased need for transfusions in  
769 cardiac surgery.

770

## 771 Retrograde Autologous Priming

- 772 • **Retrograde autologous priming of the cardiopulmonary bypass (CPB) circuit should be utilized**  
773 **wherever possible. (Class I, Level B-R)**

774 Multiple small randomized prospective studies, and a moderate sized meta-analysis suggest that RAP is  
775 a simple, safe and effective process in order to decrease intra and postoperative transfusion rates,  
776 especially for preoperative anemia and those procedures that result in excessive blood loss. Although  
777 studies consistently report lower transfusion rates in the RAP groups, improvements in mortality and  
778 complication rates are not confirmed when RAP is considered as the sole difference in surgical therapy.

779 A 2009 meta-analysis by Saczkowski et al of 557 patients in six trials concluded that patients in the RAP  
780 group had both fewer intraoperative transfusions (OR: 0.36, 95% CI, 0.13 - 0.94; p = 0.04) and fewer  
781 transfusions during their total stay (OR: 0.26, 95% CI, 0.13 - 0.52; p = 0.0001), with an NNT of 11 during  
782 the intraoperative period and 4 for the total stay. The study further reported a weighted mean  
783 difference of -0.60 units of RBCs used (95% CI, -0.90 to -0.31 units). Each of the six individual studies that  
784 made up the analysis scored poorly on the rating scale performed by the authors (Appendix 4), and  
785 there was some moderate heterogeneity in the intraoperative data. This may result in an overestimate  
786 of the effect size for RAP (132).

787 In a randomized, prospective study by Hofmann et al, intraoperative rates of transfusions were 17.2% in  
788 the non-RAP group versus only 3.7% in the RAP group, with an absolute risk reduction of 13.5 and an

789 NNT of 7.44 (133). No significant differences in amount of bleeding, mortality, re-exploration, or  
790 thromboembolic events were found. Likewise, a 2015 RCT by Cheng et al reported reductions in  
791 perioperative transfusion rates of 54.2% for RAP and 95.8% for non-RAP ( $p < 0.01$ ). There were no  
792 significant differences in the amount of bleeding in this trial (134).

793 Throughout most recent studies the volume that is removed is an important criterion contributing to the  
794 effectiveness of RAP in reducing blood transfusions. Maintenance of hemodynamic stability is achieved  
795 by physical (Trendelenberg positioning) and/or pharmacological (vasoconstrictors) means. No recent  
796 studies show any increased risk from intra-operative RAP, and as such, the risk/benefit ratio is  
797 significantly in favor of RAP for patients at risk.

798

#### 799 [Minicircuits and Vacuum-Assisted Venous Drainage](#)

- 800 • **Reduced priming volume in the CPB circuit reduces hemodilution and is indicated for blood**
- 801 **conservation, (Class I, Level B-NR)**
- 802 • **Minimally Invasive extracorporeal circulation is reasonable to reduce blood loss and red cell**
- 803 **transfusion as part of a combined blood conservation approach. (Class IIA, Level B-R)**

804 Two recent large registry studies provide insight on the impact of prime volume on hemodilution and  
805 transfusion. Sun et al 2017, demonstrated in a registry study with over 47,000 patients, that the ratio of  
806 prime volume to estimated blood volume was an independent predictor of transfusion, with increased  
807 ratio (larger prime volumes) resulting in transfusion (135). Similarly Dickinson et al 2019 in a study  
808 evaluating over 21,000 patients showed that exposure to larger net prime volumes indexed to body

809 surface area was an independent predictor of an increased risk of transfusion (136). Each of these  
810 studies demonstrated associations of reduced hemodilution with decreased prime volume.

811 The adoption of a combined strategy of surgical approach, anesthesia, and perfusion management along  
812 with CPB circuit features designed to minimize hemodilution and optimize biocompatibility, has been  
813 termed minimally invasive extracorporeal circulation (MiECC). Configuration of the circuit components  
814 for MiECC have been defined by consensus to include a combination of multiple techniques (including a  
815 closed CPB circuit; biologically inert blood contact surfaces; reduced priming volume; a centrifugal  
816 pump; a membrane oxygenator; a heat exchanger; a cardioplegia system; a venous bubble trap/venous  
817 air removing device and a shed blood management system) (137).

818 Two meta-analyses in 2011 and 2013, supplemented by 3 additional RCT's, provide evidence for blood  
819 conservation benefits associated with MiECC. The meta-analyses compared MiECC and studies using  
820 conventional CPB in both CABG and valve surgeries in 29 and 24 studies respectively, with 18 studies in  
821 common (138,139). Both meta-analyses reported reduced RBC transfusion (OR 0.35 [95% CI, 0.23-0.53],  
822  $I^2=0$ ), (OR 0.24 [95% CI, 0.16-0.37],  $I^2=5\%$ ), and failed to show any difference in reoperation for bleeding.  
823 Blood loss in both studies was also reduced, albeit with substantial heterogeneity (WMD=-131.32 [95%  
824 CI, -187.87 to -74.76],  $I^2=89\%$ ), (WMD=-137.93 [95% CI, -198.98 to -76.89],  $I^2=81\%$ ). Both meta-  
825 analyses reported no differences in 30d mortality, myocardial infarction, renal, and cerebral outcomes.

826 Three additional RCT's with sample sizes over 100 have been reported, which support the findings of the  
827 previously published meta-analyses. The trial by El-Essawi et al (2011) of 500 patients demonstrated  
828 decreased red blood cell transfusion requirement in MiECC group ( $199 \pm 367$  ml vs.  $347 \pm 594$  ml,  $p$   
829  $<0.001$ ), reoperation for bleeding 2.4 vs 6.1% ( $p<0.05$ ), with transfusion as a whole (35.3 vs 44.8%),  
830 transfusion of packed RBC (28.6 vs 39.5%) and transfusion of FFP (17.5 vs 25.4%) all significantly lower in  
831 the MiECC patients ( $p=0.04$ , 0.01 and 0.04, respectively) (140). Anastasiadis et al (2013), in a RCT of 120

832 patients, reported intraoperative blood transfusion (units)  $0.5 \pm 0.7$  versus  $1.5 \pm 1.1$   $p < 0.001$  and  
833 postoperative blood transfusion (units)  $2 \pm 1.7$  vs.  $3 \pm 2.4$ ;  $p = 0.009$  to be lower in the MiECC group  
834 (141). Baumbach et al evaluated 200 MVR/AVR patients undergoing minimally invasive surgical  
835 approaches and found total red cell transfusion to be reduced in the MiECC group ( $1.06 \pm 1.95$  units vs  
836  $1.67 \pm 1.80$  units,  $p = 0.003$ ), whilst reporting no other clinical outcome differences apart from reduced  
837 delirium in the MiECC group (142).

838 Significant confounders impact much of this literature, the most important of which is the composition  
839 of the control groups used to compare MiECC. Invariably the control circuits have high prime volumes,  
840 non-biocompatible coated circuits, and limited access to cell salvage, making interpretation of these  
841 data difficult. Additionally, there is large variability in the reporting of transfusion related outcomes,  
842 often small sample sizes, and unclear methods of randomization all of which contribute to the variable  
843 inclusion of papers in the two meta-analyses.

#### 844 Topical Hemostatic Agents

- 845 • **Antifibrinolytic agents applied into the surgical wound after CPB are reasonable interventions**  
846 **to limit chest tube drainage and transfusion requirements after cardiac operations using CPB.**  
847 **(Class IIA, Level B)**
- 848 • **Topical hemostatic agents that employ localized compression or provide wound sealing may**  
849 **be considered to provide local hemostasis at anastomotic sites as part of a multimodal blood**  
850 **management program. (Class IIB, Level C)**

851 Despite widespread use in cardiac procedures over many years, no single topical preparation emerges as  
852 the agent of choice for localized bleeding that is difficult to control. The development of intraoperative  
853 bleeding scales (143) may be helpful in determining which hemostatic agent is more likely to be useful in

854 certain situations but nevertheless the source of bleeding and the patient's coagulation profile are  
855 important factors that may preclude the actions of any and all topical hemostatic agents. Assessment of  
856 topical hemostatic agents in clinical controlled randomized trials is extremely difficult due to difficulty in  
857 establishing reliable endpoints and using reproducible bleeding scales intraoperatively may be the best  
858 method to compare efficacy of topical hemostatic agents.

## 859 Postoperative Management

### 860 Transfusion Triggers

- 861 • **In patients undergoing cardiac surgery, a restrictive perioperative allogeneic RBC transfusion**  
862 **strategy is recommended in preference to a liberal transfusion strategy for perioperative**  
863 **blood conservation, as it reduces both transfusion rate and units of allogeneic RBCs without**  
864 **increased risk of mortality or morbidity. (Class I, Level A)**
- 865
- 866 • **Allogeneic RBC transfusion is unlikely to improve oxygen transport when the hemoglobin**  
867 **concentration is greater than 10 g/dL and is not recommended. (Class III: No Benefit; Level B-**  
868 **R)**

869

870 Since the publication of the 2011 Guidelines, several RCTs involving over 8,000 patients have  
871 investigated the use of restrictive versus liberal RBC transfusion strategies in patients undergoing  
872 cardiac surgery (144-148). These studies have originated from 4 different countries and involved  
873 patients from all continents in the world. Although there were some differences in design, such as pre vs  
874 postoperative randomization and superiority vs non-inferiority comparisons, all included a restrictive  
875 trigger between 7 to 8 g/dL and a liberal trigger between 8 to 10 g/dL, and all had primary and

876 secondary outcomes that included important clinical events such as morbidity, mortality, and resource  
877 utilization including blood product exposure.

878

879 The Transfusion Requirements After Cardiac Surgery (TRACS) study randomized 502 cardiac surgery  
880 patients in Brazil to a restrictive (hematocrit 24%) or liberal (hematocrit trigger 30%) RBC transfusion  
881 strategy while in the operating room and ICU (144). Patients in the liberal group received significantly  
882 more transfusions than the restrictive group (78% vs. 47%), and there was no difference in the primary  
883 composite endpoint of 30-day all-cause mortality and severe morbidity (cardiogenic shock, acute  
884 respiratory distress syndrome, or acute renal injury requiring dialysis or hemofiltration). These outcomes  
885 also did not significantly differ individually. However, the trial was not powered to detect these  
886 differences, thus these results should be interpreted cautiously. Nevertheless, the p-value of 0.93 for  
887 the 1% absolute difference in 30 day mortality (6% liberal vs. 5% restrictive) suggests that a meaningful  
888 clinical difference is very unlikely.

889

890 Another study randomized 722 adults in the US and India who were having valve or coronary artery  
891 bypass graft surgery to a restrictive (24% hematocrit) or liberal (28% hematocrit) transfusion threshold  
892 (146). The restrictive group received significantly fewer allogeneic transfusions (54% vs. 75%;  $p < 0.001$ ).  
893 The study was stopped at the preplanned interim analysis at which time it was deemed futile to be able  
894 to achieve a difference in the primary composite outcome of in-hospital postoperative morbidity and  
895 mortality.

896

897 The Transfusion Requirements in Cardiac Surgery III (TRICS III) trial randomized over 5,000 adults having  
898 moderate to high-risk cardiac surgery with cardiopulmonary bypass to a restrictive transfusion strategy  
899 (hemoglobin transfusion threshold  $<7.5$  g/dL), or a liberal one (threshold  $<9.5$  g/dL in the OR and ICU;

900 <8.5 g/dL on the ward) (148). RBC transfusion occurred in 52.3% of the restrictive patients compared to  
901 72.6% of the liberal group (OR: 0.41, 95% CI, 0.37 - 0.47;  $p < 0.001$ ). Non-inferiority of the restrictive  
902 group was confirmed for the primary composite outcome of death, myocardial infarction, stroke or  
903 dialysis at the earlier of 28 days or hospital discharge. The results were similar after 6 months of follow-  
904 up with no differences between groups in the components of the primary outcome or an expanded  
905 outcome which included emergency department visits, re-hospitalization, or coronary revascularization  
906 (148).

907  
908 In the Transfusion Indication Threshold Reduction (TITRe2) trial, 2007 patients who had undergone  
909 cardiac surgery with a post-operative hemoglobin level  $< 9$  g/dL were randomized to a transfusion  
910 threshold of 7.5 g/dL (restrictive strategy) or 9 g/dL (liberal strategy) (145). The transfusion rate after  
911 randomization was significantly lower in the restrictive group (53% vs 92%). There was no difference in  
912 the primary composite outcome of infection and ischemic events within 3 months of surgery, although  
913 mortality was 1.6% lower in the liberal group (HR: 1.64 [95% CI, 1.00 - 2.67;  $p = 0.045$ ]. Although it is a  
914 secondary analysis, this safety outcome in a large, multicenter trial stands in contrast with the rest of  
915 the randomized data. Thus, the several meta-analyses performed since the most recent guidelines are  
916 better positioned to confirm or refute the equivalence of the two strategies.

917  
918 As expected in these recent systematic reviews and meta-analyses, restrictive transfusion significantly  
919 reduced the number of patients receiving RBC transfusion (149-151). The probability of receiving  
920 allogeneic transfusion was significantly reduced by approximately 30% with restrictive transfusion (RR  
921 0.69, 95% CI 0.67–0.71) and the transfusion risk was thus approximately 1.5 times higher in the liberal  
922 group. The average amount of transfusion was reduced by about 1 unit (WMD 0.87-0.90 units), and  
923 there was no significant difference in blood loss.

924

925 Although there were slight differences in the data analyses undertaken, all meta-analyses found no  
926 difference in mortality between transfusion strategies (odds ratios or risk ratios from 0.96 to 1.03) with  
927 low heterogeneity ( $I^2$  0-21%). No significant subgroup interactions or heterogeneity were identified for  
928 type of surgery (elective vs non-elective), patient category (adult vs pediatric) or time of randomization  
929 (pre/intraoperative vs postoperative) (150,151). Two of the systematic reviews included trial sequential  
930 analyses which demonstrated that the total sample size accumulated from the randomized trials  
931 undertaken to date was sufficient to ultimately conclude that restrictive transfusion was not inferior to  
932 the liberal strategy (and conversely that liberal was not superior to restrictive) in terms of mortality  
933 (151,152). Furthermore, there were no significant differences between restrictive and liberal transfusion  
934 in terms of reoperations, myocardial infarction, and stroke.

935

936 Overall, the best evidence from multiple recent randomized controlled trials, systematic reviews and  
937 meta-analyses clearly establishes that the use of restrictive RBC transfusion strategies reduces both the  
938 probability and amount of RBC transfusion without increasing the risk of mortality or major morbidity in  
939 patients undergoing cardiac surgery.

940

## 941 Fluid Management

- 942 • **It is reasonable to administer human albumin after cardiac surgery to reduce hemodilution**  
943 **and transfusion. (Class IIA, Level B-R)**
- 944 • **When using various crystalloid solutions relative to one another, there is no net benefit in**  
945 **patients who underwent cardiac surgery (Class III: No Benefit, Level C-LD)**

- 946       • **Hydroxyethyl starch is not recommended as a volume expander in cardiopulmonary bypass**  
947       **patients as it may increase the risk of bleeding. (Class III: No Benefit, Level B-R)**

948 Fluid boluses are common and responsible for a large proportion of the positive fluid balance seen in  
949 patients after cardiac surgery (153). The most common reason for fluid administration was hypotension  
950 (65%), and crystalloid fluid was used for 65% of the boluses (153). Crystalloid solutions that are  
951 commonly used in cardiac surgery, 0.9% (normal) saline, and buffered isotonic crystalloid solutions.  
952 There is evidence that the use of 0.9% saline (saline) may be associated with increased blood transfusion  
953 requirements compared with buffered crystalloids in non-surgical patient populations (154-157), as well  
954 as a heightened risk of acidosis with high volumes in animal models (158). Comparisons between saline  
955 and a buffered isotonic crystalloid solution in cardiac surgery patients can be found in post hoc subgroup  
956 analyses conducted within a multicenter, double-blind study and a prospective, single-center nested-  
957 cohort study. The analyses found no differences between saline and buffered crystalloid in chest drain  
958 output, and the buffered crystalloid group actually received more transfusions (159). These results,  
959 however, were not intended to be more than hypotheses-generating for a more direct study.

960 For colloids, albumin has been used extensively after cardiac surgery. Some evidence exists for increased  
961 adverse outcomes in trauma and sepsis patients (160), although this has not yet been corroborated in  
962 cardiac surgical populations. A sequential period open label pilot study on 100 adult cardiac surgery  
963 patients demonstrated that post-cardiac surgery fluid bolus therapy with 20% albumin when compared  
964 with crystalloid fluid resulted in less positive fluid balance as well as several hemodynamic and ICU  
965 treatment advantages (161). Another randomized prospective study of 240 elective cardiac surgery  
966 patients showed that despite equal blood loss from chest drains, albumin interfered with blood  
967 coagulation and produced greater hemodilution, which was associated with more transfusion of blood  
968 products compared with crystalloid use only (162). Two retrospective studies implementing albumin

969 reduction strategies found no difference in mortality and transfusion between crystalloid and albumin  
970 groups (163,164). Interestingly, a retrospective cohort study of 984 patients undergoing on-pump  
971 cardiac surgery showed a dose-dependent acute kidney injury risk associated with the administration of  
972 albumin (165). These retrospective studies carry significant limitations due to lack of vigorous variable  
973 control.

974 The extensive restriction of another commonly used colloid solution in cardiac surgery, hydroxyethyl  
975 starch (HES), was recommended by the European Medicines Agency in 2013 and mandated a change in  
976 volume management in cardiac surgery (166). A meta-analysis was performed of postoperative blood  
977 loss in randomized clinical trials of HES versus albumin for fluid management in adult cardiopulmonary  
978 bypass surgery. Eighteen randomized trials with 970 total patients reported from 1982 to 2008 were  
979 included in the meta-analysis and the median number of patients per trial was 48, with an interquartile  
980 range of 30 to 60. The indications for colloid use were volume expansion in 9 of the trials, pump priming  
981 in 5, and both in 4. Hydroxyethyl starch increased blood loss, reoperation for bleeding, and blood  
982 product transfusion after cardiopulmonary bypass. There was no evidence that these risks could be  
983 mitigated by lower molecular weight and substitution (167). In contrary, another meta-analysis of  
984 randomized clinical trials could not identify safety issues with tetrastarches compared with albumin or  
985 crystalloid solutions in terms of blood loss, transfusion requirements or hospital length of stay in  
986 patients undergoing cardiac surgery (168). This meta-analysis included 51 publications describing 49  
987 clinical studies composed of an aggregate of 3,439 patients until July 2013. Of these 49 studies, 30 were  
988 unblinded, 10 were partly blinded and 9 were completely blinded. The duration of follow-up covered a  
989 wide range, from 2 hours to 30 days. The variations in inclusion of studies might explain the apparent  
990 differences in conclusions.

991 In a randomized, double blind controlled trial of 262 patients, use of HES for volume resuscitation after  
992 cardiac surgery improved hemodynamic status, but HES group received more plasma transfusions (169).  
993 A small prospective randomized trial of 45 patients demonstrated that even a small dose of HES 130/0.4  
994 impaired clot strength after cardiac surgery in a dose-dependent fashion, but did not increase blood loss  
995 (170). A prospective observational study of 90 patients found that HES 130/0.4 did not affect blood  
996 coagulation in cardiac surgery (171). In a randomized prospective blinded trial, HES was found to  
997 interfere with blood coagulation and produced greater hemodilution, which was associated with more  
998 transfusion of blood products compared with crystalloid use only (162).

999 Two randomized controlled trials in the intensive care setting—the CHEST and 6S trial (172,173)—found  
1000 that tetrastarches increased the use of dialysis and blood transfusion products; furthermore, the 6S trial  
1001 which focused on patients with severe sepsis, found an 8% higher 90-day mortality associated with  
1002 tetrastarches. Routine cardiac surgery patients, however, were excluded from these trials. In a  
1003 multicenter prospective cohort study, intraoperative and postoperative use of HES 130/0.4 was not  
1004 associated with increased risks of AKI and dialysis after cardiac surgery (174). Two small trials further  
1005 confirmed the lack of renal injury from HES (175,176). A retrospective cohort study found a lower dose  
1006 of HES was significantly associated with a reduced incidence of acute renal injury and recommended  
1007 that the cumulative dose of modern HES in cardiac surgery should be kept less than 30 mL/kg (177).

1008

### 1009 [Blood Salvage and Massive Transfusion](#)

1010

1011 A recent study provided some helpful prediction algorithms and management options for patients at  
1012 higher risk of massive transfusion (178). Risk factors for massive transfusion common to valve surgery  
1013 alone, CABG alone, and their combination were identified. They include female sex, older age, renal

1014 dysfunction, lower body mass index, lower preoperative hemoglobin, and longer CPB times. Several  
1015 independent massive transfusion risks were identified specific to valve surgery and include: active  
1016 endocarditis, non-atrial fibrillation, smaller left atrium diameter, abnormal international normalized  
1017 ratio, and repeat operations. Different types of cardiac operations share several, but not all, massive  
1018 transfusion risk factors.

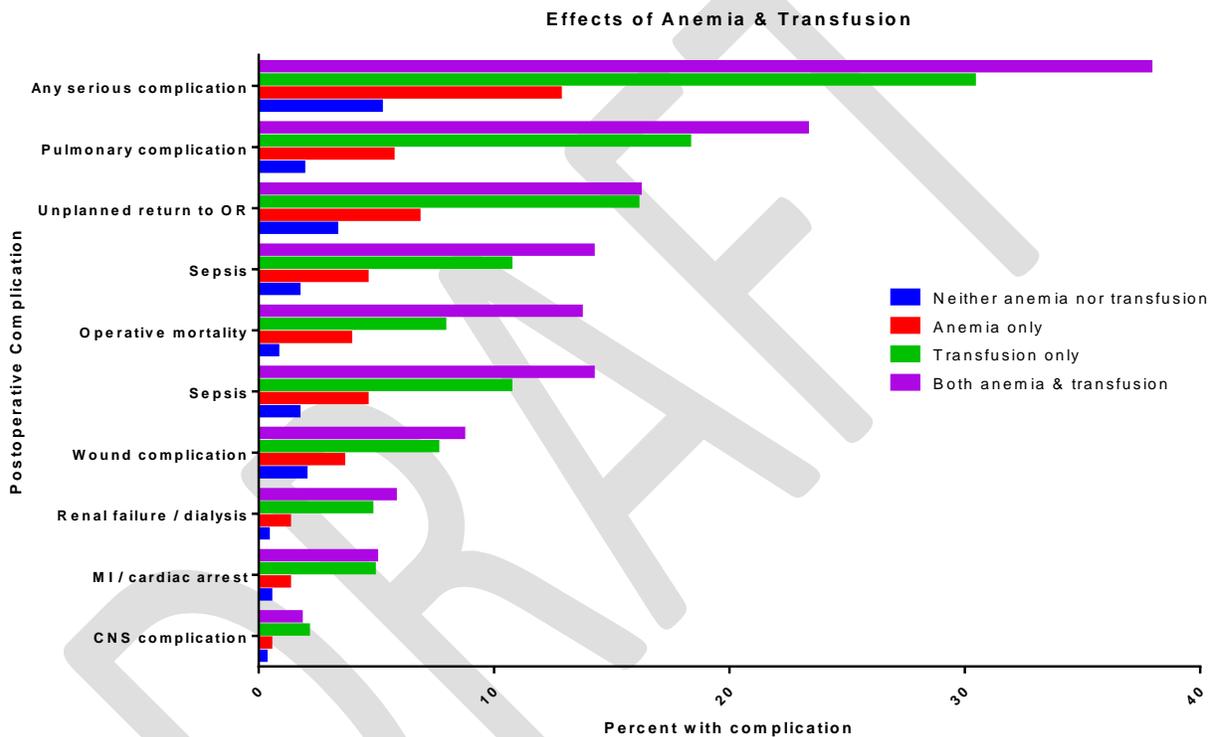
1019 The ratio of FFP to RBC is a topic of discussion both in cardiac surgery and in major trauma. In trauma  
1020 there is a well-recognized benefit from 1:1 ratio of FFP to RBC in patients with major hemorrhage  
1021 related to trauma. This ratio is less well established in patients having cardiac operations. One  
1022 observational study evaluated the ideal ratio of FFP to RBC in patients having major cardiac operations  
1023 requiring massive transfusion (179). These authors found that higher FFP/RBC ratios (sometimes  
1024 approaching greater than 1:1 ratio) were associated with reduced risk of death, stroke, and myocardial  
1025 infarction only in patients having cardiovascular operations and receiving massive transfusions (defined  
1026 as more than 10 units of PRBCs in a single postoperative hour). This less-than-rigorous evidence provides  
1027 modest support for adherence to a 1:1 ratio of FFP/RBC in massively bleeding cardiac surgery patients  
1028 following operations, as an extension from the trauma literature. This recommendation must be  
1029 tempered with caution since even trauma surgeons have concerns about optimal transfusion therapy  
1030 and evaluation of traumatic hemorrhage (180).

1031 Intraoperative blood salvage using cell-saver technology is a well-established method of recovering shed  
1032 blood during cardiac procedures. The techniques used to harvest intraoperative shed blood have some  
1033 risks including bacterial contamination, but consensus suggests that benefits outweigh risks, especially  
1034 in operations with anticipated large blood loss including cardiac procedures. Autologous blood salvage  
1035 in cardiac operations is a tool for perioperative blood conservation (181). Clinical studies are discordant  
1036 regarding the benefit of RBC salvage use during and after cardiac operations (182,183). However, meta-

1037 analysis and several observational studies suggest reduced need for homologous blood transfusion  
 1038 associated with intraoperative blood salvage, but no effects on mortality and morbidity (183,184).

1039

1040 Figure 1. Increased Association of Adverse Outcomes in Patients with Anemia and/or Transfusion from  
 1041 Ferraris, et al. Ann Surg (185)



1042

1043 Table 2. All Current Recommendations for Patient Blood Management, Classified by Intervention Type  
 1044 and in Descending Order of Class of Recommendation and Level of Evidence

Intervention	ACC/AHA Class and Level
<b>Preoperative Interventions</b>	
Preoperative identification of high-risk patients should be performed, and all available preoperative and perioperative measures of blood conservation should be undertaken in this group as they account for the majority of blood products transfused.	<b>Class I, Level A</b>

Assessment of anemia and determination of its etiology is appropriate in all patients undergoing cardiac surgery and it is reasonable to treat with intravenous iron preparations if time permits.	<b>Class IIA, Level B-R</b>
In patients undergoing cardiac operations, it is reasonable to implement standardized transfusion protocols in order to reduce transfusion burden.	<b>Class IIA, Level B-R</b>
In patients who have (i) preoperative anemia, (ii) refuse blood transfusion, (iii) or are deemed high-risk for postoperative anemia, it is reasonable to administer preoperative erythropoietin stimulating agents and iron supplementation several days prior to cardiac operations to increase red cell mass.	<b>Class IIA Level B-R</b>
Minimization of phlebotomy by reduced volume and frequency of blood sampling is a reasonable means of blood conservation.	<b>Class IIA, Level B-NR</b>
Preoperative treatment of asymptomatic anemia and thrombocytopenia with transfusion is of uncertain benefit.	<b>Class III: No Benefit, Level B-NR</b>
<b>Preoperative Antiplatelet Management</b>	
In order to reduce bleeding in patients requiring elective cardiac surgery, ticagrelor should be withdrawn preoperatively for a minimum of 3 days, clopidogrel for 5 days and prasugrel for 7 days	<b>Class I, Level B-NR</b>
It is reasonable to discontinue low-intensity antiplatelet drugs (e.g., aspirin) only in purely elective patients without acute coronary syndromes before operation with the expectation that blood transfusion will be reduced.	<b>Class IIA, Level A</b>
Laboratory and/or point-of-care measurement of antiplatelet drug effect in patients having received recent dual antiplatelet therapy can be useful to assess bleeding risk or to guide timing of surgery.	<b>Class IIA, Level B-R</b>
The very early addition of a P2Y12 inhibitor to aspirin therapy in the postoperative care of coronary artery bypass grafting patients prior to ensuring surgical hemostasis may increase bleeding and the need for surgical re-exploration, and is not recommended.	<b>Class III: No Benefit, Level C-LD</b>
<b>Preoperative Anticoagulants</b>	

In patients in need of emergent cardiac surgery with recent ingestion of a non-vitamin K oral anticoagulant (NOAC) or laboratory evidence of a NOAC effect, administration of the reversal antidote specific to that NOAC is recommended (i.e. administer idarucizumab for dabigatran at appropriate dose or administer andexanet alfa for either apixaban or rivaroxaban at appropriate dose).	<b>Class IIA, Level C-LD</b>
If the antidote for the specified NOAC is not available, prothrombin concentrate is recommended, recognizing that the effective response may be variable.	<b>Class IIA, Level C-LD</b>
<b>Pharmacological Agents</b>	
Use of synthetic antifibrinolytic agents such as epsilon-aminocaproic acid (EACA) or tranexamic acid reduce blood loss and blood transfusion during cardiac procedures and are indicated for blood conservation (Class I, Level A).	<b>Class I, Level A</b>
Tranexamic acid reduces bleeding and total transfusion during off pump CABG surgery.	<b>Class IIA, Level B-R</b>
Topical application of antifibrinolytic agents to the surgical site after CPB is reasonable to limit chest tube drainage and transfusion requirements after cardiac operations using CPB.	<b>Class IIA, Level B-R</b>
Use of 1-deamino-8-D-arginine vasopressin (DDAVP) may be reasonable to attenuate excessive bleeding and transfusion in certain patients with demonstrable and specific platelet dysfunction known to respond to this agent (e.g., uremic or CPB-induced platelet dysfunction, type I von Willebrand's disease).	<b>Class IIB, Level B-NR</b>
<b>Blood Products and Derivatives</b>	
Antithrombin III concentrates are indicated to reduce plasma transfusion in patients with antithrombin mediated heparin resistance immediately before cardiopulmonary bypass.	<b>Class I, Level A</b>
When allogeneic blood transfusion is needed, it is reasonable to use leukoreduced donor blood, if available.	<b>Class IIA, Level B-R</b>
Plasma transfusion is reasonable in patients with serious bleeding in the context of multiple or single coagulation factor deficiencies when safer fractionated products are not available.	<b>Class IIA, Level B-NR</b>
Prothrombin concentrate is reasonable to consider over fresh frozen plasma as first line therapy for refractory coagulopathy in cardiac surgery in select situations to reduce bleeding.	<b>Class IIA, Level B-NR</b>

Use of recombinant factor VIIa concentrate may be considered for the management of intractable nonsurgical bleeding that is unresponsive to routine hemostatic therapy after cardiac procedures using CPB.	<b>Class IIB, Level B-NR</b>
Prophylactic use of plasma in cardiac operations in the absence of coagulopathy is not indicated, does not reduce blood loss and exposes patients to unnecessary risks and complications of allogeneic blood component transfusion.	<b>Class III: Harm, Level A</b>
<b>Perfusion Interventions</b>	
Retrograde autologous priming of the cardiopulmonary bypass (CPB) circuit should be utilized wherever possible.	<b>Class I, Level B-R</b>
Reduced priming volume in the CPB circuit reduces hemodilution and is indicated for blood conservation,	<b>Class I, Level B-NR</b>
Acute normovolemic hemodilution (ANH) is a reasonable method to reduce bleeding and transfusion.	<b>Class IIA, Level A</b>
Minimally Invasive extracorporeal circulation is reasonable to reduce blood loss and red cell transfusion as part of a combined blood conservation approach.	<b>Class IIA, Level B-R</b>
Use of modified ultrafiltration may be reasonable for blood conservation and reducing postoperative blood loss in adult cardiac operations using CPB.	<b>Class IIB, Level B-R</b>
<b>Blood Salvage Interventions</b>	
Routine use of red cell salvage using centrifugation is helpful for blood conservation in cardiac operations using CPB.	<b>Class I, Level A</b>
Centrifugation of pump-salvaged blood is reasonable for minimizing post-CPB allogeneic red blood cell transfusion.	<b>Class IIA, Level A</b>
In high-risk patients with known malignancy who require CPB, blood salvage using centrifugation of salvaged blood from the operative field may be considered when allogeneic transfusion is required.	<b>Class IIB, Level B-NR</b>
Direct reinfusion of shed mediastinal blood from postoperative chest tube drainage is not recommended as a means of blood conservation and may cause harm.	<b>Class III: Harm, Level B-NR</b>
<b>Postoperative Fluid Management</b>	

It is reasonable to administer human albumin after cardiac surgery to reduce hemodilution and transfusion.	<b>Class IIA, Level B-R</b>
Hydroxyethyl starch is not recommended as a volume expander in cardiopulmonary bypass patients as it may increase the risk of bleeding.	<b>Class III: No Benefit, B-R</b>
Use of various crystalloid solutions in relation to one another are not likely to affect blood loss or transfusion requirements	<b>Class III: No Benefit, Level C-LD</b>
<b>Transfusion Algorithms</b>	
In patients undergoing cardiac surgery, a restrictive perioperative allogeneic RBC transfusion strategy is recommended in preference to a liberal transfusion strategy for perioperative blood conservation, as it reduces both transfusion rate and units of allogeneic RBCs without increased risk for mortality or morbidity.	<b>Class I, Level A</b>
Goal directed transfusion algorithms which incorporate point of care testing, such as with viscoelastic devices, are recommended to reduce periprocedural bleeding and transfusion in cardiac surgical patients.	<b>Class I, Level B-R</b>
Allogeneic RBC transfusion is unlikely to improve oxygen transport when the hemoglobin concentration is greater than 10 g/dL and is not recommended.	<b>Class III: No Benefit: Level B-R</b>
<b>Management of Blood Resources</b>	
A comprehensive multimodality blood conservation program led by a multidisciplinary team of health care providers should be part of any Patient Blood Management program to limit utilization of blood resources and decrease the risk of bleeding.	<b>Class I, Level B-R</b>

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